

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
KEVIN M. EPSTEIN
UNITED STATES TRUSTEE
JAMES W. ROSE, JR.
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: §
§
THE GATEWAY VENTURES, LLC, § **CASE NO. 21-30071-HCM**
§
§ **CHAPTER 11**
DEBTOR IN POSSESSION §

**REPORT OF THE UNITED STATES TRUSTEE OF
INABILITY TO APPOINT A CREDITORS' COMMITTEE**

COMES NOW Kevin M. Epstein, the United States Trustee for Region 7 ("UST"), who, by and through the undersigned attorney respectfully reports as follows:

1. The voluntary petition in this case under chapter 11 of the Bankruptcy Code (11 U.S.C. § 1101, et seq.) was filed on February 2, 2021.
2. The United States Trustee is responsible for appointing a committee of creditors holding unsecured claims (Creditors' Committee) pursuant to 11 U.S.C. § 1102(a)(1).
3. The United States Trustee has attempted to solicit creditors interested in serving on a Creditors' Committee from the 20 largest unsecured creditors. The United States Trustee, however, has not received sufficient interest from creditors to form a Creditors' Committee.

THEREFORE, the United States Trustee has been unable to appoint a Creditors' Committee as contemplated by 11 U.S.C. § 1102.

Respectfully submitted,

KEVIN M. EPSTEIN
UNITED STATES TRUSTEE
Region 7
Southern and Western Districts of Texas

By: //s//James W. Rose, Jr.
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing United States Trustee's Report of Inability to Appoint a Creditors' Committee was served upon the parties on the attached list by United States Mail, first class, postage prepaid and/or by electronic means for all Pacer System participants, on the 19th day of March, 2021.

//s//James W. Rose, Jr.
James W. Rose, Jr.

Label Matrix for local noticing

The Gateway Ventures, LLC

U.S. BANKRUPTCY COURT

0542-3

c/o PDG Prestige, Inc.

511 E. San Antonio Ave., Rm. 444

Case 21-30071-hcm

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Western District of Texas

El Paso, TX 79912-7196

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Umesh Shrestha

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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4) .

Texas Commission on Environmental Qualit

End of Label Matrix

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Bypassed recipients 0

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Total 31